



August 20, 2019

Via Email: Maletta.Matthew@endo.com

Matthew Maletta Executive Vice President, Chief Legal Officer Endo International PLC 1400 Atwater Drive Malvern, Pennsylvania 19355

Re: Ohio Opioid Litigation

Dear Mr. Maletta:

My office has reviewed the announcement of your settlement with Cuyahoga and Summit Counties, and related entities. Congratulations on resolving those matters for an amount which "approximates the estimated cost to Endo of proceeding through trial." This characterization mirrors the definition of a nuisance value settlement.

In light of the pending settlement, I wish to remind you that several of the claims asserted by the political subdivisions are owned by Ohio, and can only be settled by me as Attorney General. (See my July 23, 2019 letter to the MDL court [Doc 1973] detailing this point.)

No settlement with any political subdivision(s) relieves Endo of any liability to the State for any claim that Ohio has brought. Endo's nuisance value settlement (both the monetary and product portions) reflects no more than hard municipal costs paid directly by the political subdivisions, and does not include settlement of any portion of any claim brought by the State. I am doing you the courtesy of making this clear prior to you finalizing your settlement.

Yours,

Ohio Attorney General

Cc: Jonathan Stern, jonathan.stern@arnoldporter.com

Carole Rendon, crendon@bakerlaw.com

¹ Endo's August 20, 2019 press release. (Quote attributed to Matthew Maletta).